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December 4, 2025

VITAMIN

01

- The 2025 China Vitamin Industrial Summit (CVIS) officially opens today. The event is hosted by the Chinese Association of Animal Science and Veterinary Medicine, co-organized by Zhejiang Garden Biopharmaceutical Co., Ltd., and undertaken by Beijing Boya Hexun Animal Husbandry Technology Co., Ltd. together with the Zhejiang Society of Biomedical Engineering. The forum is held from December 4 to the morning of December 5, under the theme “New Forces Reshaping the Competitive Landscape in a New Cycle.”
- Xiamen Kingdomway Group and its subsidiaries—Kingdomway Biotechnology (Jiangsu) Co., Ltd. and Xiamen Kingdomway Vitamin Co., Ltd.—recently received approval for an invention patent titled “Unspecific Peroxygenase Mutants, Their Applications, and Preparation Method of 25-Hydroxyvitamin D3.” The patent (No. ZL202411987116.9) was officially published on December 2, 2025.

AMINO ACID

02

The isoleucine market remains well supplied, with manufacturers' quotations ranging from USD 2.72–2.84/KG. End users are mostly observing the market, purchasing only on a need basis, resulting in weak overall transaction activity. Isoleucine prices are expected to remain on a slightly weaker trend in the short term.

API

03

- Tuoxin Pharmaceutical Group Co., Ltd announced that its subsidiary, Tuoxin Pharmaceutical (Inner Mongolia) Co., Ltd., plans to sign an investment agreement with the local government of Tuoketuo County in Inner Mongolia to establish a manufacturing base for APIs and dietary supplement ingredients. The total project investment is approximately RMB 420 million, including around RMB 300 million in fixed-asset investment.
- Florfenicol supply is generally stable, with slightly tight availability for a few brands. Demand is modest, driven mainly by essential purchasing. Domestic prices are around USD 21/KG and are expected to remain stable to slightly weak.

FOOD ADDITIVE

04

Domestic sucralose transaction prices currently range from USD 11.63–12.01/KG. Major producers are maintaining normal production and delivery schedules, yet with demand remaining relatively soft, further price decline cannot be ruled out.

Reported by Candice, Shea and Sharon

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